

Extension and increase of WRAP Retail Offer

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Coro Energy PLC

24 January 2025

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24 January 2025

Coro Energy plc

Extension and increase of WRAP Retail Offer

Coro Energy plc ("**Coro**" or the "**Company**"), the South East Asian energy company with a natural gas and clean energy portfolio, announces that further to the announcement made on 10 January 2025 regarding the WRAP Retail Offer launch, the Company is extending the time for existing retail shareholders to participate in the WRAP Retail Offer as well as increasing the maximum amount to £125,000.00. The Company would like to thank those retail shareholders who have, by participating in this WRAP Retail Offer, demonstrated continued support for the Company.

Under the increased WRAP Retail Offer up to 83,333,334 New Ordinary Shares (the "**WRAP Retail Offer Shares**") will be made available at a price of 1.5 pence per New Ordinary Share.

Under the revised timetable, the WRAP Retail Offer will now close on 3 February at 4:30pm. As per the announcement made on 15 January 2025, the General Meeting to grant authority for the issue of the Retail Offer Shares will be held on 5 February 2025 at 9.00 a.m. at Fieldfisher's offices, 9th Floor, Riverbank House, 2 Swan Lane, London EC4R 3TT.

A Shareholder Circular (containing a notice convening the General Meeting) has been posted to shareholders and is available on the Company's website <https://www.coroenergyplc.com> with proposals in relation to the equity fundraising, a share capital reorganisation and the deemed redemption of part of the Company's existing secured listed bonds with the balance being converted into equity ("the Recapitalisation").

Retail brokers wishing to participate in the WRAP Retail Offer on behalf of existing retail shareholders should contact wrap@winterflood.com. Existing shareholders can contact their broker or wealth manager to participate in the WRAP Retail Offer.

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released at 07.00am on 10 January 2025.

For Further Information please contact:

Coro Energy plc

Via Vigo Consulting Ltd

Cavendish Capital Markets Limited (Nominated Adviser) +44 (0)20 7220 0500

Adrian Hadden
Ben Jeynes

Hybridan LLP (Nominated Broker) +44 (0)20 3764 2341
Claire Louise Noyce

Winterflood Retail Access Platform WRAP@winterflood.com
Joe Winkley, Sophia Bechev + 44 (0) 203 100 0286

Vigo Consulting (IR/PR Advisor) Tel: 44 (0)20 7390 0230
Patrick d'Ancona
Finlay Thomson

Further information on the Company can be found on its website at www.coroenergyplc.com

The Company's LEI is 2138004JXMD9YXLMKS49.

This announcement should be read in its entirety. In particular, the information in the "Important Notices" section of the announcement should be read and understood.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The WRAP Retail Offer Shares to be issued or sold pursuant to the WRAP Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

It is further noted that the WRAP Retail Offer is only open to investors in the United Kingdom who fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (which includes an existing member of the Company).

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